COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

APPLICATION OF THE CINCINNATI GAS &)
ELECTRIC COMPANY AND CINERGY CORP. FOR)
APPROVAL OF THE ACQUISITION OF CONTROL OF) CASE NO. 94-104
THE UNION LIGHT, HEAT & POWER COMPANY BY)
CINERGY CORP.

ORDER

The Commission, on its own motion, HEREBY ORDERS that a hearing shall be held on May 10, 1994, at 10:00 a.m., Eastern Daylight Time, in Hearing Room 1 of the Commission's offices at 730 Schenkel Lane, Frankfort, Kentucky.

Done at Frankfort, Kentucky, this 4th day of May, 1994.

PUBLIC SERVICE COMMISSION

ATTEST:

Executive Director